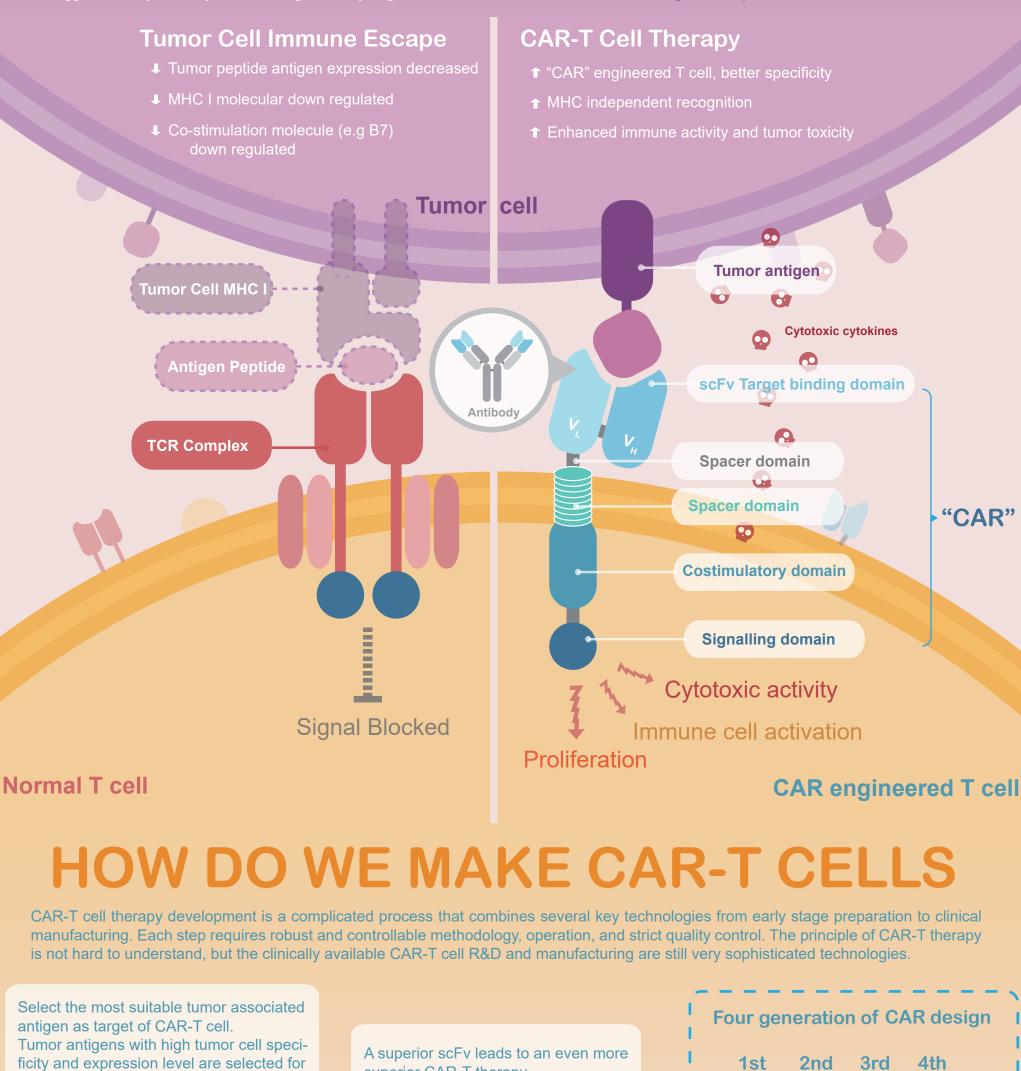
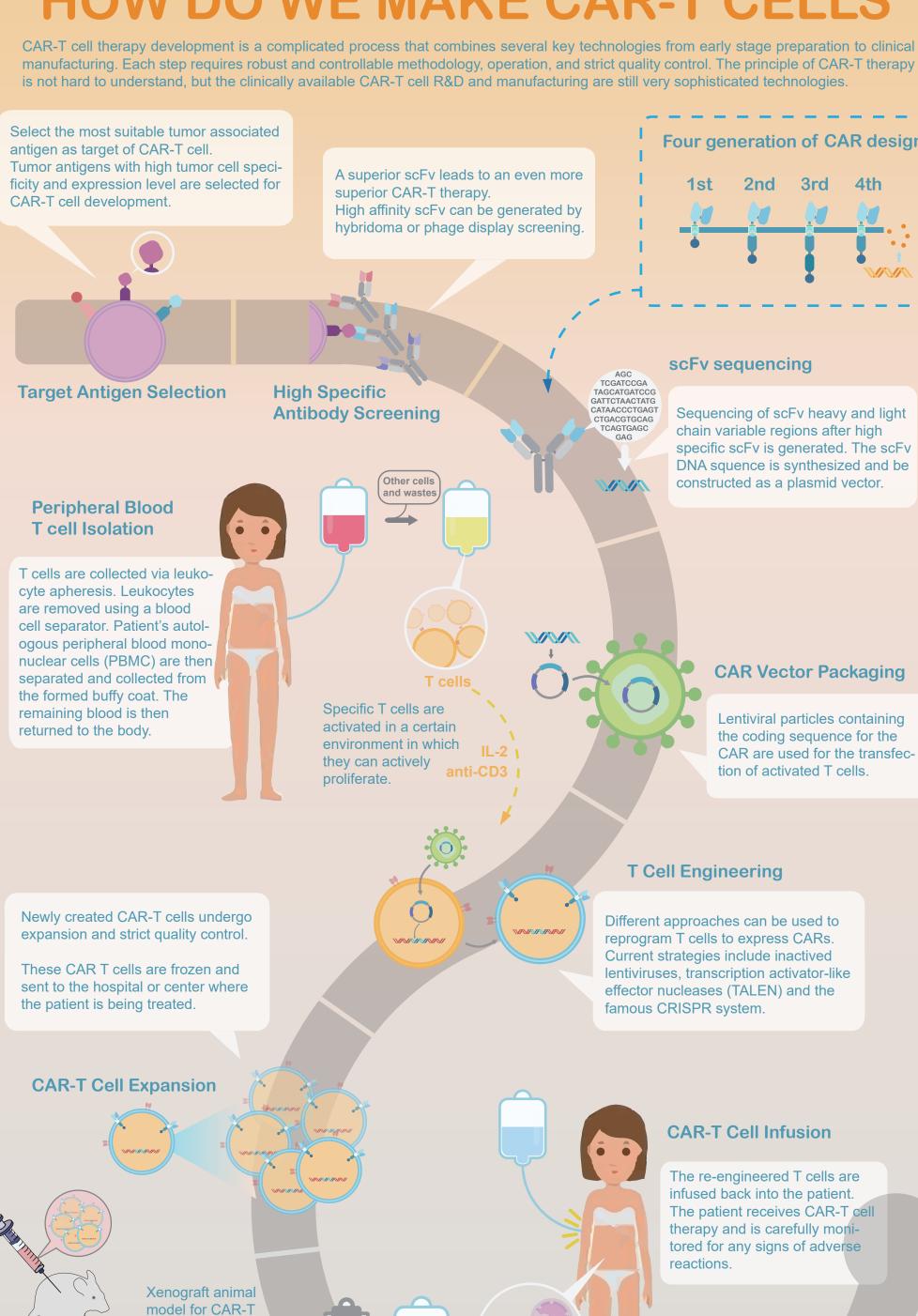


WHAT ARE CAR-T THERAPIES?

Through actions such as down-regulating the expressions of specific peptide antigens, major histocompatibility complex (MHC) molecules, and costimulatory molecules, tumor cells can avoid T cell recognition and escape immune attacks. This is called the Tumor Cell Immune Escape, explaining why tumor cells can escape from the attack by normal T cells and progresses to cancer. It is well known that the candidate markers recognized by antibodies are much broader than those of T cell receptors (TCRs). Antibody recognition is MHC independent and its binding affinity could be optimized by antibody affinity maturation process. In this case, if we combine an antibody recognition domain with a TCR signaling motif to form a Chimeric T cell Receptor, a more robust antigen receptor is formed with superior tumor recognition capability and the ability to trigger T cell cytotoxicity effect. This genetically engineered T cell is called the Chimeric Antigen Receptor T cells or CAR-Ts.





WHICH CANCER CAN BE TREATED? CAR-T cell therapies have brought hopes and expectations for cancer treatment. This can be reflected from the number of registered clinical trials: more than 250 since 2004 while 116 for 2016 alone. After years of clinical trials, in 2017, the US Food and Drug Administration approved the use

Leukemia, Lymphoma and The number of clinical trials Most of these trials are therapies multiple myeloma are the most registered has rapidly increased for hematologic tumor, accounting frequently studied indications.

for 69.7% of the total. Solid tumor

trial only accounts for only 30.3%.

of two CAR T-cell therapies. Both approved therapies use genetically modified cells recognizing a protein (CD-19) on the surface of cancerous B

300 **Ongoing Trial** Newly Started Trial 250 200 150 100 50 , 2010 201, 2013 2018, 2018, 2015 2016 2017 **Mesothelin 4.5%**

CD19

50.6%

since 2013. As of 2017, this

number is over 250 in total.

in vivo validation

CAR-T Cell Validation

Validation of CAR expression and assays for cytokine induction and cytotoxicity in vitro and in vivo

CD19 is regarded as the star biomarker in CAR-T therapy. 50.6% of the world's CAR-T programs are targeting the CD19 molecule. The second place is mesothelin, accounting for just 4.5%, then followed by BCMA and GD2, each accounts for 4%.

Hematologic tumor

Solid tumor

69.7%

○KYMRIAH™ > YESCARTA Indication Pediatric and young adult Large B-cell lymphoma patients age 25 or that has relapsed or younger with B-cell acute does not respond to lymphoblastic leukemia. standard treatments Only 2 FDA approved CAR-T Therapy Novartis is currently leading the race for the commercialisation of CAR-T therapies, followed by Kite pharmaceutics which developed the second approved CAR-T therapy YESCARTA. These CAR-T is directed against

PROBLEMS AND CHALLENGES Although CAR-T therapy, as an immunotherapeutic approach, may show less toxicity and risks than conventional radiotherapy or chemotherapy, it can still cause several worrisome, and sometimes fatal side effects. Possible side effects

cancer cells expressing CD19 on their surface.

112 84 Lymphoma

Acute lymphoblastic leukemia

is the most common cancer

being studied.

Multiple Myeloma 83% of 63 patients

101 patients 83% of 63 patients who received treatment with Kymriah achieved complete remission. Of 101 patients with non-Hodgkin lymphoma who had failed other treatments,

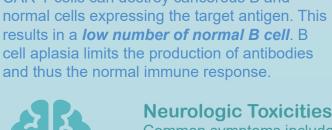
YESCARTA was shown to help 51% achieve complete remission.

Challenges to overcome Cytokine Release Syndrome (CRS)

Manufacturing Challenges Large quantity of cytokines are released. The production of CAR-T cells is difficult Elevated amount of cytokines. Time: autologous approach takes High fevers, low blood pressure or poor lung

The symptoms are reversible. **B** Cell Aplasia CAR-T cells can destroy cancerous B and

oxygenation.



results in a low number of normal B cell. B cell aplasia limits the production of antibodies

Neurologic Toxicities Common symptoms include language

impairment (aphasia), confusion, delirium, involuntary muscle twitching, hallucinations, or unresponsiveness. **Tumor Lysis Syndrome (TLS)** TLS results in complications during the treatment as dead cancer cells release their toxic contents



Scaling up: allogenic approach could



14-21 days

Transportation Challenge

The cold-chain transportation of

CAR-T cell is difficult.

Cost Challenge



clinical stage development.

way for exciting new and better ways to fight cancer.

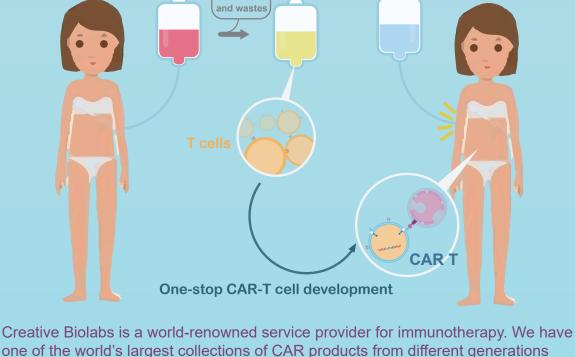
have an overwhelming immune response against the CAR itself is called "anaphylaxis". Symptoms include hives, facial swelling, low blood pressure and respiratory distress.

Combining all other challenges, the cost of this technology becomes very expensive. Kymriah costs \$475,000 for one therapy session.

The technology has a huge potential to treat cancers which have few alternatives when the standard treatment fails. The success of CAR-T will require the identification of tumor-specific antigens and the development of "safety switches" in order to turn on and off the engineered T cells. Such advances will minimize the toxicity risks of the CAR-T. Overall, the first CAR-T therapy on the market opens the



 Antibody screening Other cells Hybridoma sequencing



targeting various biomarkers, and we are continuing to innovate the next generation CAR technology to achieve even greater results. Based on advanced technologies and years of researches, we offer high-quality custom services covering the entire CAR-T therapy development process to best suit your technical program and budget

requirements, which can greatly assist your research, preclinical investigation and

Lentivirus production

CAR vector design

- **CAR-T** cell generation **CAR-T** cell expansion
- **CAR-T cell optimization**

In vitro cytokine assay

Xenograft animal studies